





#### **Pre-Exploration**

- 1. Gravity and Magnetic Tools
- 2. Seismic Acquisition Equipment



#### **Exploration**

- 1. Seismic Acquisition Vessels
- **Drilling Rigs**
- 3. Drilling Equipment



#### **Development**

- **Drilling Rigs**
- **Drilling Equipment**
- Sub-sea Trees and Well Heads
- Flow Lines
- Risers
- **FPSO**
- **Gas Pipelines**
- **LNG Plants**



- **Drilling Rigs**
- **Drilling Equipment**
- Sub-sea Trees and Well Heads
- Flow Lines
- **FPSO**
- **Export Pipelines**
- Oil Shuttle Tankers

#### Spin Offs

- Refineries
- LNG tankers
- LPG tankers
- Green Hydrogen Plant
- **Ammonia Plants**
- Petrochemical Plants
- Construction Industry
- Underground Oil tanks

**Imported** 

**Imported** 

**Imported** 

**Imported** 

**Imported** 











#### **Pre-Exploration**

1. Seismic Acquisition Equipment

#### **Exploration**

1. Seismic Acquisition Vessels









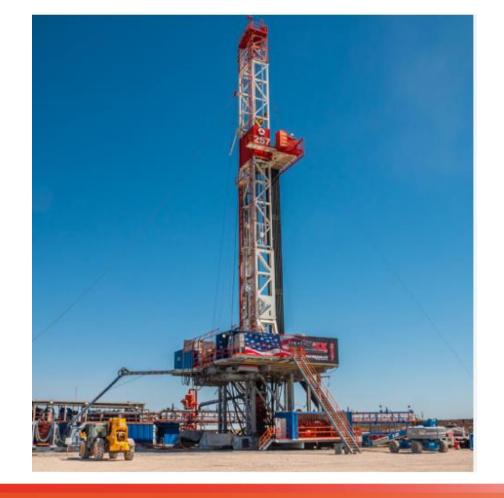


- Drilling Rigs
   Drill Strings

















- Drilling Rigs
   Casing













- Drilling Rigs
   BHA; Drill Bits













- 1. Drilling Rigs
- 2. Mud pumps and Tanks3. Shale Shakers













- 1. Drilling Rigs
- Cement System
   Waste Management Systems













#### **Development**

1. FPSO



#### **Production**

1. FPSO









#### **Development**

- **Drilling Rigs**
- Drilling Equipment
   Sub-sea Trees and
- Well Heads
- 4. Flow Lines
- Risers
- **FPSO**
- 7. Gas Pipelines
- 8. LNG Plants



#### **Production**

- 1. Drilling Rigs
- **Drilling Equipment**
- 3. Sub-sea Trees and Well Heads
- 4. Flow Lines
- 5. Risers
- 6. FPSO
- 7. Maintenance Equipment
- 8. Export Pipelines
- 9. Oil Shuttle Tankers











#### **Production**

- 1. Export Pipelines
- 2. Oil Shuttle Tankers













Spin Offs

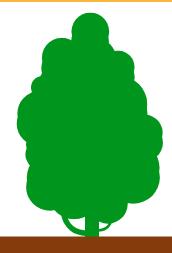
I. Refineries











# **Spin Offs**

I. LNG Plant 2. LNG Tankers



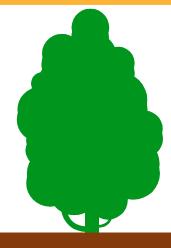












### **Spin Offs**

I. Oil terminal













### **Spin Offs**

- 1. LPG plants
- Green Hydrogen Tank
   Green Ammonia Tank

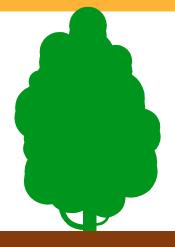












### **Spin Offs**

- I. Construction Steel
- 2. Underground Steel Tanks















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# Business Case for a Steel Industry

Iron Ore – Mining Sites & Transportation



Land – Site & Access to Export Market



Water – Sources & Purification



Technology & Automation



Labour & Skills – Local vs. Expatriates



& New Power Plants (Renewables vs. Gas)



Investment - FDI vs. Local



Fiscal Terms & Incentives



Market Forces – Commodity Demand, Supply, Prices, Volatility



# Steel Plant in Namibia



Financial Modelling – NCF, Payout, NPV, IRR, P/I

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Oil Industry Products – Drilling Strings,
Casing Pipes, Wireline Parts, Drill Bits
Pipes, Export pipelines, Flowlines, Risers,
Storage Cylinders and Tanks, Delivery
Cylinders and Tanks









### What's in it for the you?

NAMCOR

- Direct Employment
- Opportunity for investment in the Steel industry
- Opportunities in the supply chains Iron Ore, Water Purification and Distribution
- Energy Supply
- Research and Development in Processing and Automation



